



### Today's Agenda



WHAT'S UP @ HALO | Halo Progression

<u>Matt Green (Director, Global Media & Measurement, WFA)</u> to share the recent progress and future ambitions for the WFA's Halo Cross Media Measurement program.



#### PILOT UPDATE | Progress to Launch ISBA's Origin Program UK

<u>Martin Lawson (Product Lead, Origin)</u> to provide an update on the exciting progress being made by Origin in the UK, as they progress into live Beta trials involving 35 advertisers. Origin is the first formal prototype of the Halo framework.



#### HELLO HALO | Voice of Advertisers

<u>Sarah Mansfield (VP Global Media, Unilever)</u> to talk about advertiser expectations from Halo and local prototypes (Origin/UK and now also Aquila/US), and how she would like to see the work scale to other markets.



#### GET THE TECH | How do 'Panels'-'VID Models'-'1P Data'-'Privacy Technologies' All Work Together

<u>Andrew Bradford (Cross-Media Measurement Product Lead, Kantar)</u> will provide an outline of how single-source cross media data is leveraged using Halo's Privacy Enhancing Technologies, to produce VID models that bring 1P media data to life, while maintaining strong privacy controls.





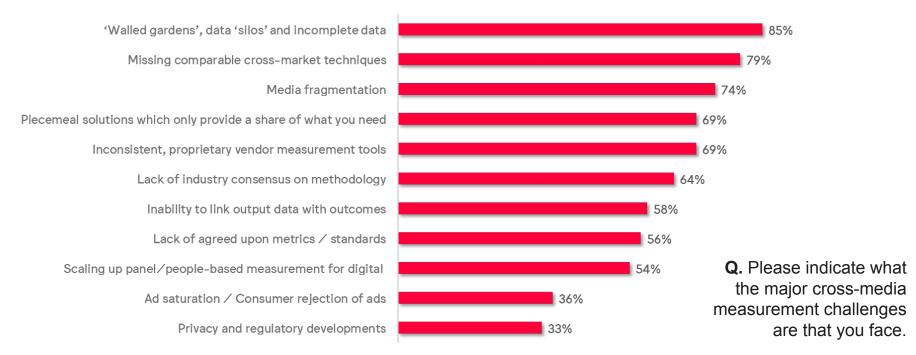




## "What's Up! @Halo"



# Your major CMM challenges...A reminder of why we're doing this work...









### Your major CMM challenges...A reminder of why









# Halo

#### Trust

Privacy by design
Transparent methodology





#### Scalability

Standard methodology
Applicable across markets
Flexibility to accommodate
market nuance



### Credibility

Not for profit

Neutral

Advertiser-driven



### Working hand in glove with local markets



Phil Smith
Director General,
ISBA



We've always known that for accountable UK cross media measurement to succeed, it will need to be as part of a global solution. Halo's drive for common components has turbocharged our local effort and, alongside the advertiser imperative, is the key to the progress we have made.

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Exciting progress for the first live prototype of Halo...







### And new milestones for ANA, with launch of Aquila...

Aquila has engaged with two organizations to support this initiative:

- Aguila has contracted with Kantar Media to build a single source cross-media calibration audience panel in the United States. The panel will be used for calibration purposes and as a core component of the service.
- Aquila is working with Accenture on an upfront phase of planning for the rollout of the CMM solution and the definition of its technology requirements.



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#### ANA Reaches New Milestone in Cross-Media Measurement Initiative

The ANA Establishes a New Entity with Partners to Operationalize and Execute a CMM System

New York, N.Y. (June 12, 2024) — The Association of National Advertisers (ANA) announced today significant progress and new milestones reached in its desire for a Cross-Media Measurement (CMM) solution. Improving advertiser decision-making for its members by enabling unduplicated reach and frequency at the campaign level is a strategic priority for the ANA.

A new entity, Aguila ("Aguila"), has been established by the ANA to govern, operationalize, and execute a CMM system in the U.S., which will support a broad range of use cases for planning, optimizing, post campaign reporting and outcome measurement. Aquila's leadership includes a founder's coalition of ANA member advertiser companies, and platforms including Google, Meta, Amazon, and TikTok.

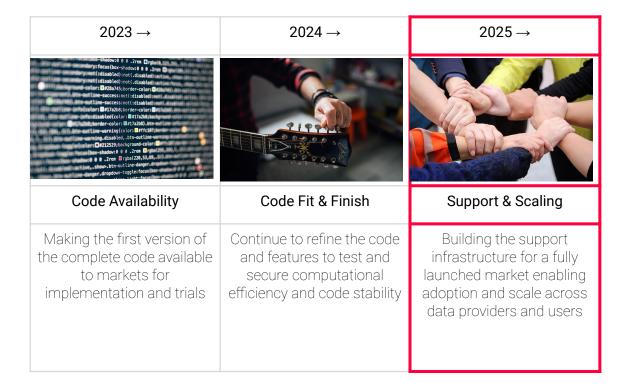
Aquila will apply a principles-based approach to deliver a privacy-by-design, neutral and transparent technical solution. It will leverage a suite of privacy preserving technologies and is a top priority for advertisers. Aquila joins ISBA Origin and WFA'HALO's concerted efforts to deliver IIC and IIK market CMM cyctems







#### We've begun to think carefully about the Halo roadmap ahead...









# Projects for 2025 will, at least, include the following...



SCALED DATA **ACCESS** | To grow the number of users, Halo must be able to deliver data in a way that enables the use of existing tools.



DATA **ONBOARDING** | To grow the amount of data available, Halo will need to reduce the cost (and increase the ease) of integrations.



COMPUTE **EFFICIENCY** | To deliver the value of 'always-on' measurement, report turnaround must be reduced.







### Recent Origin, Aquila and Halo events...









**MARS** 



Councils and Industry

Meta









Group EVP,





**KANTAR** MEDIA









### "Progress to Launch"







# Origin

WFA Halo CMM Town Hall October 2024

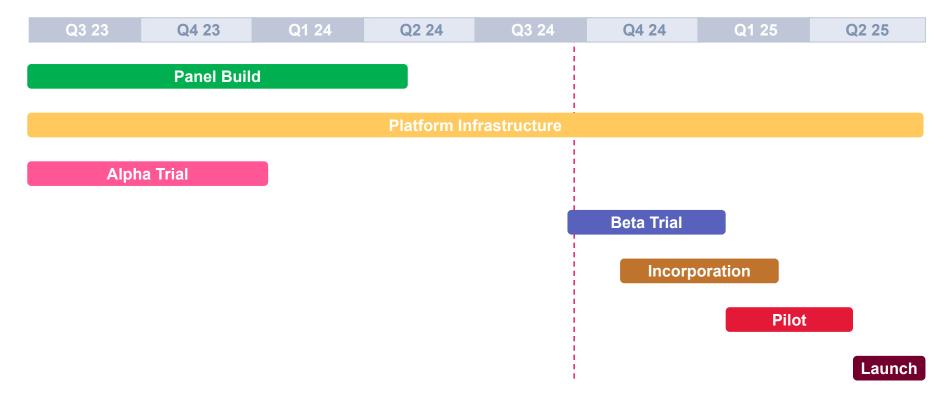
### Over 50 funding stakeholders involved in building Origin





# The panel build is complete, Beta trial has started





© Origin 2024

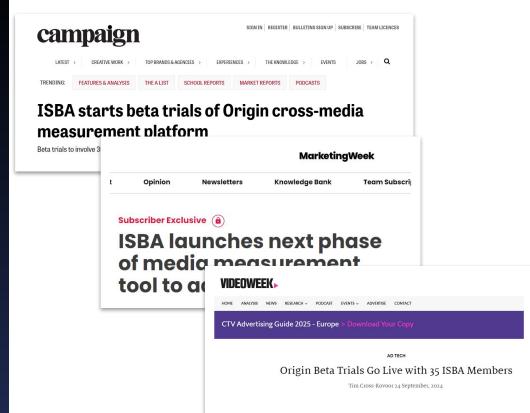
#### **Beta Trials have launched!**

Origin has formally announced Beta Trials and is now onboarding trialists to the platform for Beta testing.

Trialists will be onboarded across October & November

Users will be invited to use the platform and provide feedback on functionality, usability and feature-level improvements.

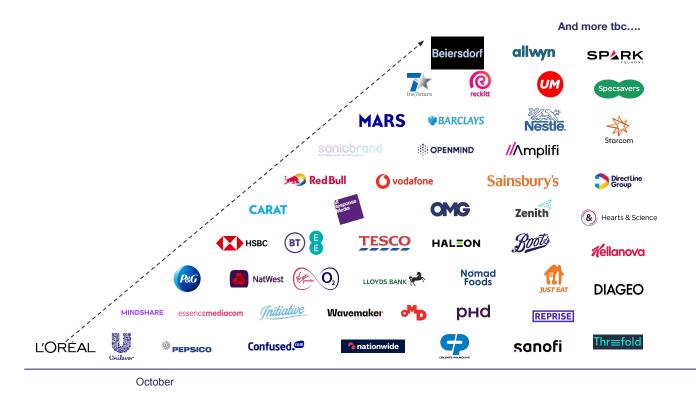




#### Participants will be onboarded across Oct-Nov



The advertisers involved are responsible for over £3 billion of annual media investment



# The Beta Trial is an opportunity to capture insights from our end users to inform the future of Origin





What is the Beta Trial?

- 35+ advertisers & agencies
- Real deduplicated campaign data



What happens during the trial?

- Feedback captured
- New product features
- UX improvements



What are the benefits of participation?

- Access to campaign data ahead of the market
- Shape future requirements



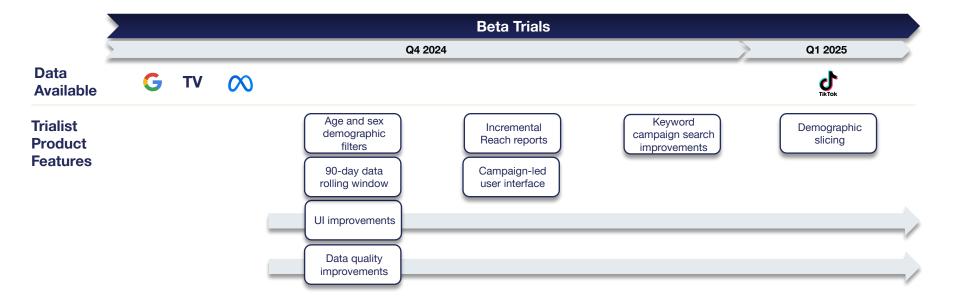
What the Beta Trial is NOT

- The Beta Trial is <u>not the</u> <u>launch</u> of Origin.
- The service is still in development

Trialists are advised to refrain from using Beta reports to inform media budget allocation decisions at this stage.

# New features will be released throughout Beta, plus TikTok inventory available towards end of trial





### Feedback will be gathered in three different ways

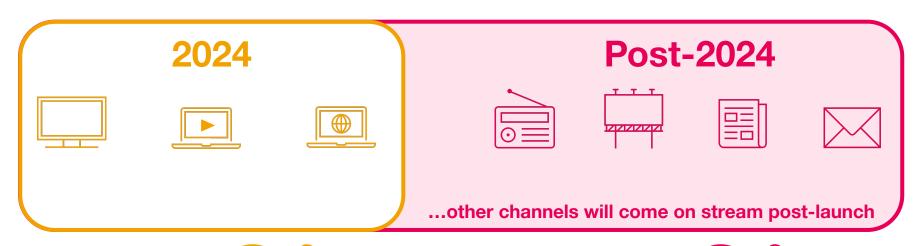








# TV, Digital Video & Digital Display will be measured at launch in 2024...



71% UK media spend 90+%

**UK** media spend



### "Hello Halo"



#### Hello Halo!



Sarah Mansfield leads Unilever's Global Media Operations function and is Head of Global Media for Ice Cream.

Responsibilities include agency relationships, trading, programmatic and ad tech stack, global e-commerce and performance media, Global Ice Cream Media planning and execution.

Sarah is passionate about the role media can play in bringing about positive societal change and champions the WFA and ISBA industry solutions to Cross Media Measurement, media carbon measurement through Ad Net Zero, and media inclusion and diversity.

She is proud to be awarded Drum Digital Trading Leader and was honoured as a Female Icon of the advertising industry by Cosmopolitan.

Sarah Mansfield
VP Global Media









### "Halo at Work"



### **KANTAR** MEDIA

#### How do..

'Panels'

'VID Models'

'1P Data'

'Privacy Technologies'

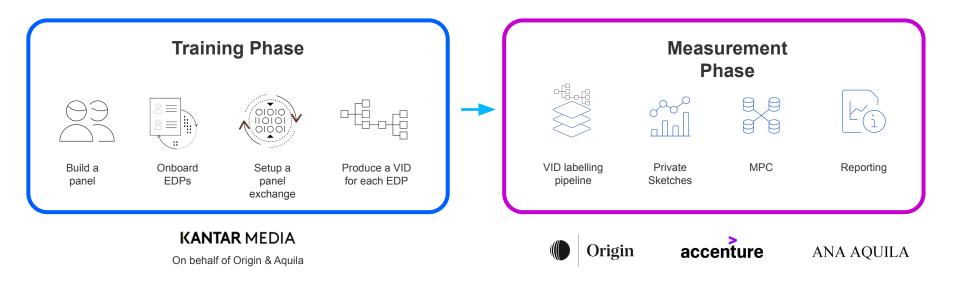
..all work together



Andrew Bradford

Andrew.Bradford@kantar.com

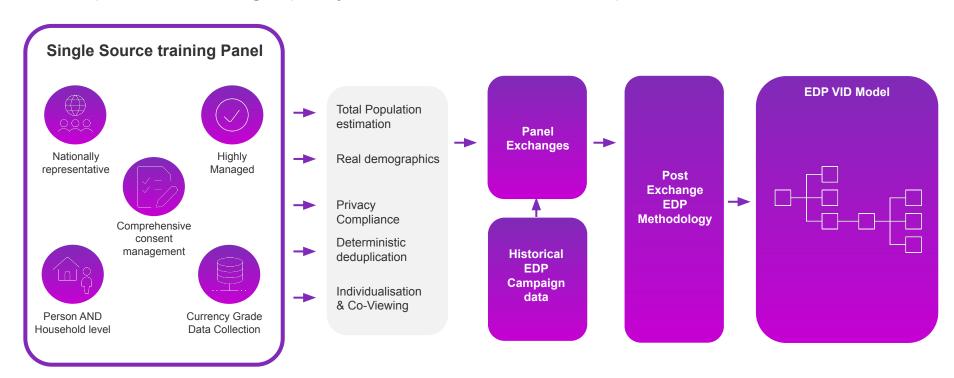
#### Roles within a highly federated architecture



KANTAR MEDIA

#### **People Powered Measurement**

The importance of a high quality continuous measurement panel

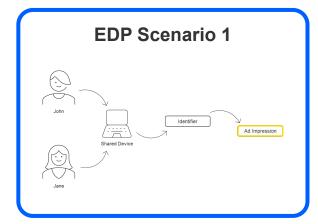


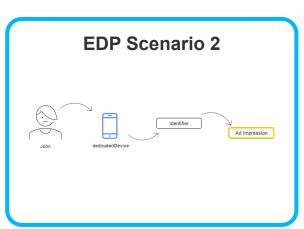
KANTAR MEDIA

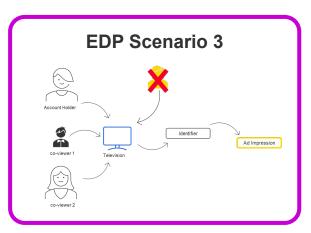
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#### The panel Exchange is not the tricky part

The Post Exchange data refinement methodology relies heavily on people powered measurement







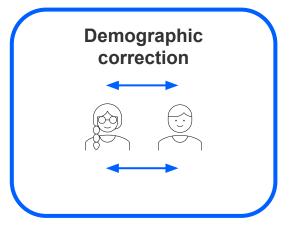


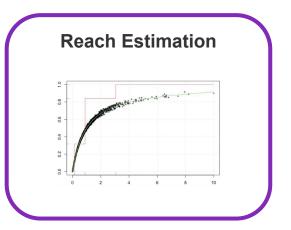




#### The Virtual ID model

- A Virtual ID model is a decision tree
- It corrects rather than assigns demographic profiles
- It has a unique design for each EDP
- It's the result of a corpus of historical campaigns in which campaign demos claimed by each EDP is compared to the actual demographics from the panel.... we can build a demo correction model
- The VID model deployed with Origin and Aquila will be adapted from the Original HALO model. This is Local and Global working together.







For a complete introduction see: <u>The Halo Cross-Media Measurement Framework</u>



